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VITAMIN 01

Last week, the vitamin market remained stable with slightly improved demand. Vitamin E producers suspended quotations, accelerating the depletion of low-priced inventories and supporting a slight price rebound. Choline Chloride prices strengthened due to rising ethylene oxide costs, while supplier deliveries remained tight. Niacin and Nicotinamide stabilized as low-priced stocks were gradually cleared. Calcium Pantothenate returned to historical lows, stimulating replenishment demand.

AMINO ACID 02

The bulk amino acid market remained weak but stable. Some L-Lysine producers entered maintenance shutdowns, while downstream buyers continued cautious, demand-based purchasing. L-Lysine HCl 98.5% was traded at USD 840–870/MT, and L-Lysine Sulfate 70% at USD 550–570/MT. Lysine prices are near bottom levels with limited downside potential. Threonine continued to weaken, with negotiated transactions at USD 920–950/MT.

API 03

The veterinary API market remained weak but stable, with most products fluctuating near bottom levels. Florfenicol prices edged higher after some major producers suspended quotations. Tylosin Tartrate and Tilmicosin Phosphate continued bottoming out, supported by strong producer price intentions. Doxycycline remained weak but stable, while Enrofloxacin and Ciprofloxacin HCl were mainly traded through negotiation.

FOOD ADDITIVE 04

In the sweetener segment, Sucralose transaction prices stabilized amid raw material market fluctuations, with current market transactions at around USD 12.42-12.55/KG. Further price increases cannot be ruled out depending on future raw material trends. Sodium Saccharin Anhydrous remained stable, with current transaction prices around USD 6.60-6.87/KG. In the nutritional ingredient segment, Creatine Monohydrate prices remained stable at around USD 3.00-3.30/KG, with deliveries scheduled through late July. L-Carnitine from mainstream brands remained stable at around USD 23.77-25.00/KG, and the market is expected to remain steady in the near term.

Reported by Candice,Shea and Sharon